COCA-COLA HBC AG

(Incorporated in Switzerland)

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LSE Share Code: CCH

Euronext Athens Share Code: EEE

JSE Share Code: CHB

ISIN Code: CH0198251305

PRE-LISTING ANNOUNCEMENT: FAST-TRACK SECONDARY LISTING OF COCA-COLA HBC AG ON THE MAIN BOARD OF THE JOHANNESBURG STOCK EXCHANGE

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1. INTRODUCTION

Coca-Cola HBC AG ("**Coca-Cola HBC**" or the "**Company**"), a growth-focused consumer packaged goods business and strategic bottler of The Coca-Cola Company ("**TCCC**"), announces its intention to implement a fast-track secondary listing on the prime segment of the Main Board of the Johannesburg Stock Exchange ("**JSE**"), a securities exchange operated by the JSE Limited ("**Listing**"). The implementation of the Listing is in connection with Coca-Cola HBC's acquisition of a 75% shareholding in Coca-Cola Beverages Africa Proprietary Limited ("**CCBA**").

The share capital of Coca-Cola HBC consists of ordinary shares with a par value of CHF 6.70 per share. The ordinary shares are primary listed in the Equity Shares (Commercial Companies) category of the Official List of the UK Financial Conduct Authority ("**FCA**") and traded on the Main Market for listed securities of the London Stock Exchange plc ("**LSE**"), with a secondary listing on the Main Market of Euronext Athens. Coca-Cola HBC's ordinary shares were admitted to trading on the Athens Stock Exchange (now Euronext Athens) on 15 July 1991 and the LSE on 29 April 2013.

Other than the listings on the LSE and Euronext Athens, Coca-Cola HBC has no listings of its ordinary shares on any other stock exchange. The LSE is an "approved exchange" for the purpose of a fast-track secondary listing as contemplated in the Listings Requirements of the JSE ("**JSE Listings Requirements**"). As at close of business on 13 November 2026 (being the last business day prior to the publication of this announcement), Coca-Cola HBC had a market capitalisation of approximately GBP 15.45 billion (ZAR

340.86 billion).[1]

The JSE has granted approval to Coca-Cola HBC for a secondary listing, by way of an introduction and utilising the JSE's fast-track listing process, of all its issued ordinary shares, being 373,239,562 ordinary shares, on the Main Board of the JSE in the "Beverages" sector and "Soft Drinks" sub-sector, under the abbreviated name "CCHBC", share code "CHB" and ISIN code "CH0198251305", with effect from the commencement of trading on 23 November 2026 ("**Listing Date**").

2. OVERVIEW OF COCA-COLA HBC

Coca-Cola HBC is a growth-focused consumer packaged goods business and strategic bottler of TCCC. Founded in Nigeria in 1951, the Company celebrates its 75th anniversary this year. With a vision to be leading 24/7 beverage partner, Coca-Cola HBC offers drinks for all occasions around the clock and works together with its customers to serve 760 million consumers across a broad geographic footprint of 29 countries in Europe and Africa. Following completion of its acquisition of a majority stake in CCBA, Coca-Cola HBC will extend its footprint in Africa and serve approximately 1.2 billion consumers. The Company's growth is fuelled by long-term investments in its unique 24/7 brand portfolio, bespoke capabilities and the strength of its people. The Company is among the leaders of the global beverage industry across major sustainability benchmarks, including the Dow Jones Best-in-Class Indices, CDP, MSCI ESG, FTSE ESG and ISS ESG.

Further information on Coca-Cola HBC and its business is available in the 2025 Integrated Annual Report on the Company's website at https://www.coca-colahellenic.com/content/dam/cch/us/documents/oar2025/Coca-Cola-HBC-Integrated-Annual-Report-2025.pdf.downloadasset.pdf.[2]

3. ACQUISITION OF CCBA

On 21 October 2025, Coca-Cola HBC announced that it had agreed to acquire a 75% equity interest in CCBA from a combination of TCCC (which holds a stake in CCBA indirectly through certain of its wholly-owned subsidiaries) and Gutsche Family Investments Proprietary Limited ("**GFI**") (the "**Acquisition**"), with an option to acquire the remaining 25% equity interest in CCBA still owned by TCCC following Completion.

CCBA is the largest Coca-Cola bottler in Africa. Headquartered in Johannesburg, CCBA is deeply rooted in South Africa's economic and social fabric, operating as the market leader in the beverages industry with a strong position in the non-alcoholic ready-to-drink

[1] Conversion rate of GBP1.00:ZAR22.0681 based on the average of the GBP:ZAR Bloomberg BFIX mid-fixings at 16:00 London time on each of the thirty (30) trading days ending on 13 November 2026.

[2] In particular, please refer to *Business overview* (page 2), *Investment case* (page 3), *Business model* (pages 10-11) and *Growth pillars* (pages 18-40).

("**NARTD**") segment. More broadly, CCBA has a significant presence on the continent, accounting for approximately 40% of all Coca-Cola System products sold in Africa by volume. With over 13,000 employees, CCBA services millions of consumers with a host of beverages bearing global and local brands.

The Acquisition creates the second largest Coca-Cola bottler globally by volume[3] and will materially expand Coca-Cola HBC's existing presence in Africa, drive further scale and diversification in rapidly growing growth markets with compelling long-term demographics, unlocking opportunities for growth. The combination is expected to enhance Coca-Cola HBC's vision of being the leading 24/7 beverage partner, create a platform to drive growth by leveraging both companies' expertise in emerging markets, and generate shareholder value.

Under the terms of the sale and purchase agreement for the Acquisition (the "**Sale and Purchase Agreement**"), Coca-Cola HBC agreed to acquire the aggregate equity interest of 75% in CCBA from GFI and TCCC at completion of the Acquisition ("**Completion**") for a combined equity purchase price of US$2.6 billion (at the time of signing).

The Acquisition comprises:

- the acquisition of a 41.52% equity interest in CCBA from European Refreshments Unlimited Company ("**TCCC-1**") and Coca-Cola Holdings Africa Ltd ("**CCHA**", together with TCCC-1, the "**TCCC Sellers**"), each a wholly-owned subsidiary of TCCC, for approximately US$1.3 billion in cash (the "**TCCC Acquisition**"); and
- the acquisition of a 33.48% equity interest in CCBA from GFI (representing GFI's entire interest in CCBA) for approximately US$308 million in cash and 21,027,676 Coca-Cola HBC ordinary shares (the "**GFI Acquisition**"), equal to a combined equity purchase price of approximately US$1.3 billion (at the time of signing).

At the time of signing of the Sale and Purchase Agreement, the consideration to be paid under the Acquisition implied an equity value for 100% of CCBA of approximately US$3.4 billion.

In addition to the TCCC Acquisition, Coca-Cola HBC and TCCC-1 have agreed to enter into an option agreement (the "**CCBA Option Agreement**") at Completion with: (i) a call option with a five-year call period, exercisable between three and five years following Completion, enabling Coca-Cola HBC to purchase the remaining 25% equity interest in CCBA still owned by TCCC-1 following Completion (the "**Call Option**"); and (ii) a put option enabling TCCC-1 to sell its remaining equity interest in CCBA to Coca-Cola HBC, exercisable between three and a half and six years following Completion (the "**Put Option**", together with the Call Option, the "**CCBA Option**"). The consideration payable on exercise of the CCBA Option is the purchase price per ordinary share of CCBA paid to the TCCC Sellers under the Sale and Purchase Agreement and an applicable coupon, in

[3] Based on 2024 volumes according to Company information

cash or, at the election of Coca-Cola HBC, partially through the issue and transfer of new ordinary shares in Coca-Cola HBC and/or the transfer from treasury of existing ordinary shares.

Completion of the Acquisition is conditional upon the satisfaction or waiver of certain conditions, including, merger control approvals in South Africa, Botswana, COMESA, Mozambique, Namibia and Tanzania having been obtained, and the approval by Coca-Cola HBC's shareholders of resolutions to amend the Company's articles of association (the "**Articles**"). Further detail on satisfaction of the conditions is set out below and in paragraph 4.

As at the date of this announcement, Coca-Cola HBC has received merger control approvals in five of the six jurisdictions. Coca-Cola HBC has agreed with TCCC and GFI to proceed with Completion on the basis that the transaction will not be implemented in Tanzania until approval from the Fair Competition Commission of Tanzania is received.

Coca-Cola HBC obtained shareholder approval at an extraordinary general meeting held on 19 January 2026 to amend the Articles in connection with the Acquisition to effect:

- the introduction of a capital band provision in the Articles to enable the issuance of a certain number of new ordinary shares in Coca-Cola HBC for completion of the Sale and Purchase Agreement and in connection with the CCBA Option Agreement;
- the introduction of a new provision in the Articles to permit the use and transfer of a certain number of Coca-Cola HBC ordinary shares held in treasury by excluding existing pre-emptive rights of shareholders in connection with the Sale and Purchase Agreement and the CCBA Option Agreement; and
- the amendment of an existing article and introduction of certain new articles in the Articles for the purpose of effecting certain governance-related changes with effect from Completion in-line with a shareholder agreement to be entered into by Coca-Cola HBC, Coca-Cola HBC Grouping, Inc. (a wholly-owned subsidiary of TCCC) and Kar-Tess Holding at Completion.

A copy of the Articles is available on the Company's website at https://www.coca-colahellenic.com/content/dam/cch/us/documents/investors-and-financial/agm/2026/egm-jan-2026/CCHBC%20-%20Articles%20of%20Association_Final%20Version.pdf.

Further information on the Acquisition is available in the Company's announcement of the Acquisition on 21 October 2025, which is available on the Company's website at https://www.coca-colahellenic.com/en/investor-relations/news-and-regulatory-filings?news=cch-to-acquire-coca-cola-beverages-africa%E2%80%932066732.

4. RATIONALE FOR THE LISTING

In its announcement on 21 October 2025, Coca-Cola HBC indicated its intention to seek a secondary listing of its shares on the JSE at or around Completion. The Listing underpins

Coca-Cola HBC's commitment to South Africa and the African continent. Coca-Cola HBC has a proven track record of operating in Africa, with a long-term presence in Nigeria and more recently, through the acquisition of the Coca-Cola bottler in Egypt in 2022, which adds to CCBA's existing significant experience on the continent.

Completion of the Acquisition will take place on 27 November 2026, conditional on the Listing becoming effective and unconditional prior to Completion, which is expected to occur on 23 November 2026, and approvals having been obtained from the LSE and the JSE for the new ordinary shares to be issued in connection with the GFI Acquisition to be admitted to trading on the LSE and the JSE, which are expected to be obtained shortly prior to Completion.

The rationale for the Listing is to:

- demonstrate Coca-Cola HBC's commitment to South Africa and the African continent, which will be an important driver of further growth following Completion;
- provide global and local investors with another stock exchange to invest in Coca-Cola HBC shares, and participate in the future growth of Coca-Cola HBC following the Acquisition of CCBA; and
- deliver the agreed settlement structure for the GFI Acquisition under the Sale and Purchase Agreement through the Listing, fulfilling a condition of the Acquisition.

5. KEY PERFORMANCE MEASURES

The table below sets out selected key performance measures of the Company for the year ended 31 December 2025, as extracted from the full year results announcement published on 10 February 2026 ("**2025 FY Results Announcement**"), and for the half year ended 3 July 2026, as extracted from the half year results announcement published on 5 August 2026 ("**2026 HY Results Announcement**"):

	Half Year		Full Year		
	2026	**2025**	**2025**	**% Change Reported for Half Year**	**% Change Organic for Half Year[1]**
Volume (m unit cases)	**1,573.5**	1,463.4	2,997.4	7.5%	7.5%
Net sales revenue (€ m)	**6,229.4**	5,620.3	11,604.5	10.8%	9.6%
Net sales revenue per unit case (€)	**3.96**	3.84	3.87	3.1%	1.9%
Operating profit (EBIT)[2] (€ m)	**746.9**	644.6	1,305.6	15.9%	
Comparable EBIT[1] (€ m)	**760.1**	649.8	1,356.2	17.0%	15.2%
EBIT margin (%)	**12.0**	11.5	11.3	50bps	
Comparable EBIT margin[1] (%)	**12.2**	11.6	11.7	60bps	60bps
Net profit[3] (€ m)	**524.4**	470.6	940.4	11.4%	
Comparable net profit[1,3] (€ m)	**548.5**	474.7	989.3	15.5%	
Basic earnings per share (EPS) (€)	**1.441**	1.297	2.589	11.1%	
Comparable EPS[1] (€)	**1.507**	1.308	2.724	15.2%	
Free cash flow[1] (€ m)	**215.7**	244.5	700.0	-11.8%	

[1] For details on APMs refer to 'Alternative Performance Measures' and 'Definitions and reconciliations of APMs' sections of the 2025 Full Year Results Announcement and the 2026 Half Year Results Announcement which is available at: https://www.coca-colahellenic.com/content/dam/cch/us/documents/investors-and-financial/2025-fy-results/coca-cola-hbc-fy-2025-press-release.pdf.downloadasset.pdf and https://www.coca-colahellenic.com/content/dam/cch/us/documents/investors-and-financial/2026-half-year-results/coca-cola-hbc-2026-half-year-results.pdf.downloadasset.pdf.

[2] Refer to the condensed consolidated interim income statement of the 2025 FY Results Announcement and 2026 HY Results Announcement.

[3] Net Profit and comparable net profit refer to net profit and comparable net profit respectively after tax attributable to owners of the parent.

6. PROSPECTS OF THE COMPANY

Coca-Cola HBC delivered a strong performance in 2025, in mixed market conditions. Coca-Cola HBC expects the macroeconomic and geopolitical backdrop to remain challenging, but has high confidence in its 24/7 portfolio, its bespoke capabilities, its people, and the opportunities for growth in its diverse markets.

Coca-Cola HBC's guidance for 2026[4], as at 4 November 2026, is:

- Organic revenue growth slightly above 6% to 7% range
- Organic EBIT growth expected in the range of 8% to 10%

Coca-Cola HBC's medium-term[5] guidance is:

- Organic revenue growth of 6% to 7% on average per annum
- Organic EBIT margin growth of 20 to 40 basis points on average per annum

Post-implementation of the Acquisition, CCBA will add 14 African markets in addition to Coca-Cola HBC's businesses in Nigeria since 1951 and Egypt since 2022. Following Completion, Coca-Cola HBC will represent approximately two-thirds of the total Coca-Cola System volume in Africa[6] and cover approximately 50%[7] of the continent's population, solidifying Coca-Cola HBC's long-term commitment to Africa – a key driver of future growth.

7. SHARE CAPITAL

As at the date of this announcement, Coca-Cola HBC's issued share capital is 373,239,562 ordinary shares with a par value of CHF 6.70 each, of which 8,775,012 shares are held in treasury. Of the shares held in treasury, 5,344,877 are held by Coca-Cola HBC and 3,430,135 are held

[4] CCH's updated guidance for 2026 was announced in the Q3 Trading Update Announcement, which is available on the Company's website at https://www.coca-colahellenic.com/content/dam/cch/us/documents/investors-and-financial/2026-q3-trading-update/Coca-Cola_HBC_%202026_Q3_4Nov2026.pdf.downloadasset.pdf

[5] Medium term guidance was announced on 25 May 2023 as part of an investor day update and is available at https://www.coca-colahellenic.com/content/dam/cch/us/documents/investors-and-financial/investor-day_25may2023/coca-cola-hbc-investor_day_25may_2023.pdf

[6] Source: Company information; 2024 total CCBA reported volumes combined with 2024 Coca-Cola HBC reported volumes in Nigeria and Egypt, divided by total Coca-Cola system volumes in Africa

[7] Source: United Nations World Population Prospects (2024); 2024 total population of CCBA countries combined with Nigeria and Egypt, as a percentage of total Africa population.

by Coca-Cola HBC's subsidiary, Coca-Cola HBC Services MEPE. Accordingly, as at the date of this announcement, the total number of voting rights in Coca-Cola HBC is 364,464,550. Other than the ordinary shares with a par value of CHF 6.70 each, the Company has no other classes of issued shares.

In connection with the Acquisition, Coca-Cola HBC has agreed to issue 21,027,676 new ordinary shares to GFI at Completion representing 5.45% of Coca-Cola HBC's enlarged issued and outstanding share capital immediately following Completion. Applications will be made to (i) the LSE for admission of the new ordinary shares to trading on the Main Market for listed securities of the LSE; (ii) the JSE for admission of the new ordinary shares to trading on the Main Board of the JSE; and (iii) Euronext Athens for admission of the new ordinary shares to trading on the Main Market of the Regulated Securities Market of Euronext Athens; with admission to trading expected to occur on 30 November 2026 at or around 8:00 a.m. (GMT) on the LSE, 9:00 a.m. (SAST) on the JSE and 10.15 a.m. (EET) on Euronext Athens.

As Coca-Cola HBC is a Swiss incorporated company, it is not required to have an authorised share capital within the meaning of South African company law. The Articles contain: (i) a capital band provision authorising the board of Coca-Cola HBC ("**Board**") to increase the share capital by issuing up to 36,350,789 new shares in connection with the Acquisition and the exercise of the CCBA Option and in accordance with the terms set forth in the Articles, of which 21,027,676 new shares will be issued to GFI at Completion, as described above, and the remaining 15,323,113 new shares may be issued in connection with the exercise of the CCBA Option; and (ii) a conditional capital provision authorising the issuance of up to 23,658,623 shares, which may serve as underlying capital for employee share option rights. Other than with the approval of a shareholder resolution to increase the share capital of the Company, the Company's share capital may only increase if and when: (i) the Board implements an issuance of ordinary shares out of the capital band; or (ii) employee share options are issued and subsequently are exercised, and the exercise price is paid.

On the Listing Date, all shares in issue will rank pari passu in all respects, including in respect of voting rights, dividends and other distributions and none of the shares will have restrictions in relation to transferability.

8. MAJOR SHAREHOLDERS

As far as the Company is aware, as at the date of this announcement, the following shareholders are, directly or indirectly, beneficially interested in 5% or more of the Company's issued ordinary shares:

Shareholder	**Number of ordinary shares**	**Percentage of issued share capital***
Kar-Tess Holdings	85,355,019	23.42%
The Coca-Cola Company	78,252,731	21.47%

** Basis: total issued share capital excluding treasury shares.*

On the Listing Date, the Company will have a sufficient spread of shareholders on the LSE.

In connection with the Acquisition, Coca-Cola HBC has agreed to issue 21,027,676 new ordinary shares to GFI at Completion. As far as the Company is aware, immediately following Completion (assuming that no shares other than 21,027,676 new ordinary shares issued to GFI in connection with the GFI Acquisition are issued prior to or at Completion and assuming the major shareholders have not disposed of shares between the date of this announcement and Completion), the following persons will be, directly or indirectly, beneficially interested in 5% or more of the Company's issued ordinary shares:

Shareholder	**Number of ordinary shares**	**Percentage of issued share capital***
Kar-Tess Holdings	85,355,019	22.14%
The Coca-Cola Company	78,252,731	20.30%
GFI	21,027,676	5.45%

** Basis: total issued share capital, assuming issue of 21,027,676 new ordinary shares at Completion, excluding treasury shares.*

9. COCA-COLA HBC DIRECTORS

The names and positions of the members of the board of directors of Coca-Cola HBC are set out in the table below:

Name	**Position**
Anastassis G. David	Non-Executive Chair
Zoran Bogdanovic	Chief Executive Officer and Executive Director
Zulikat Wuraola Abiola	Independent Non-Executive Director
Elizabeth Bastoni	Independent Non-Executive Director
Stavros Pantzaris	Independent Non-Executive Director
Bruno Pietracci	Non-Executive Director
Glykeria Tsernou	Independent Non-Executive Director
Pantelis ("Linos") D. Lekkas	Independent Non-Executive Director
Anastasios I. Leventis	Non-Executive Director
Christo Leventis	Non-Executive Director
George Pavlos Leventis	Non-Executive Director
Lara Salame Boro	Independent Non-Executive Director
Evguenia Stoitchkova	Non-Executive Director

Further details of the members of the board of directors of Coca-Cola HBC and the committees of the board of directors are available on the Company's website at https://www.coca-colahellenic.com/en/about-us/corporate-governance/the-board and https://www.coca-colahellenic.com/en/about-us/corporate-governance/board-committees.

10. FINANCIAL INFORMATION

All relevant historical financial information of the Company is available on the Company's website at https://www.coca-colahellenic.com/en/investor-relations/results-reports-presentations.

The table below sets out the basic and diluted headline earnings (as defined in terms of The South African Institute of Chartered Accountants Circular 1/2023) per share reconciliations for Coca-Cola HBC prepared in respect of the six months ended 3 July 2026:

	Six months ended 3 July 2026 € million
Net profit attributable to the owners of the parent (IAS 33 earnings)	**524.4**
Plus IAS 38 impairment of goodwill	0.8
Plus IAS 16 impairment of property, plant and equipment	4.0
Less IAS 16 reversal of impairment of property, plant and equipment	-1.0
Less IAS 16 gains on disposals of property, plant and equipment	-2.3
Less IAS 16 compensation from third parties relating to impaired property, plant and equipment	-1.8
Plus remeasurements included in equity-accounted earnings of associates and joint ventures	0.1
Total tax effects of adjustments	-0.2
Headline earnings	**524.0**
Basic and diluted headline earnings per share are calculated as follows:	
Headline earnings (€ million)	524.0
Weighted average number of ordinary shares for the purposes of basic earnings per share (million)	364.0
Effect of dilutive stock options on number of shares (million)	—
Weighted average number of ordinary shares for the purposes of diluted earnings per share (million)	364.0
Basic and diluted headline earnings per share	**1.44**

11. MATERIAL CHANGES

Save as set out below, there have been no significant changes in the financial or trading position of the Company that have occurred since 31 December 2025, being the last financial period for which the audited financial results of the Company have been published.

As described in the Company's announcements on 26 March and 31 March 2026 and in the 'Balance Sheet' section of the 2026 HY Results Announcement (page 11), on 1 April 2026, Coca-Cola HBC Finance B.V. (a wholly-owned subsidiary of Coca-Cola HBC) issued €2.1 billion Euro-denominated fixed-rate bonds (the "**Notes**") under its €10 billion Euro Medium Term Note Programme. The Notes are guaranteed by the Company. The net proceeds of the issue of the Notes were used to meet the general financing and refinancing requirements of the Company and its group, including the cash component of the financing related to the Acquisition.

12. **DIVIDEND POLICY**

The Company maintains a progressive dividend policy aiming to increase payouts annually, with a medium-term target payout ratio of 40-50% of comparable net profit. The Company typically pays one dividend per year, with recent annual dividends for 2024 and for 2025 of €1.03 and €1.20 per share, respectively. The 2025 dividend payment was approved by shareholders at the Coca-Cola HBC Annual General Meeting on 8 May 2026 with the dividend payment made on 9 June 2026.

13. **SALIENT DATES AND TIMES IN RELATION TO THE SECONDARY LISTING**

The below timetable sets out dates and times of key events in relation to the Listing and Completion:

	2026*
Publication of pre-listing announcement on the Stock Exchange News Service ("**SENS**") of the JSE	Monday, 16 November
Secondary listing effective and commencement of trading of Coca-Cola HBC's ordinary shares on the Main Board of the JSE	09:00 (SAST) on Monday, 23 November
Expected date of Completion of the Acquisition, including the issue of 21,027,676 new ordinary shares to GFI in connection with the GFI Acquisition	Friday, 27 November
Expected date of admission of 21,027,676 new ordinary shares to be issued to GFI in connection with the GFI Acquisition to trading on the Main Market of the LSE, the Main Board of the JSE and the Main Market of Euronext Athens	08:00 (GMT) / 09:00 (SAST) / 10:15 (EET) on Monday, 30 November

** The above dates and times are subject to amendment at the discretion of the Company and would be communicated on all exchanges accordingly.*

14. **DIRECTORS' STATEMENTS**

The directors of the Company confirm that, to the best of their knowledge and belief, the Company has adhered to all applicable legal and regulatory requirements of the LSE.

The directors of the Company have no reason to believe that the working capital available to the Company or its group will be insufficient for at least 12 months from the Listing Date.

15. **DIFFERENCES BETWEEN THE REGULATORY AND LEGISLATIVE FRAMEWORKS**

A comparative table including the differences between the provisions contained in paragraph 3.20 of the JSE Listings Requirements and the regulatory and legislative framework in the UK and Switzerland is available on the Company's website at https://www.coca-

colahellenic.com/en/investor-relations/shareholder-centre/secondary-listing-on-the-johannesburg-stock-exchange.

16. AVAILABILITY OF DOCUMENTS

Documents, such as public announcements, the Articles, financial statements and investor presentations, sustainability and corporate governance policies, which the Company has made over the past two years, are available on the Company's website at:

Public announcements (including the Pre-Listing Announcement)	https://www.coca-colahellenic.com/en/investor-relations/news-and-regulatory-filings
Articles of Association	https://www.coca-colahellenic.com/en/about-us/corporate-governance
Financial statements and investor presentations	https://www.coca-colahellenic.com/en/investor-relations/results-reports-presentations
Sustainability and Corporate Governance Policies	https://www.coca-colahellenic.com/en/about-us/corporate-governance/policies

17. FURTHER INFORMATION

Coca-Cola HBC was incorporated in Switzerland on 19 September 2012. The Company has its registered office situated at Turmstrasse 26, 6312 Steinhausen, Switzerland. During October 2012, the Company announced that it was moving its operational headquarters to Switzerland and, following successful completion of a share exchange offer, on 29 April 2013, switched its primary listing from Euronext Athens to the Main Market for listed securities of the LSE.

The Company has appointed Computershare Investor Services Proprietary Limited ("**Computershare**") as its transfer secretaries in South Africa, with its primary place of business at Rosebank Towers, 15 Biermann Avenue, Rosebank, Johannesburg, 2196, South Africa.

The Company's auditors are PricewaterhouseCoopers S.A. with its head office address being 65 Kifisias Avenue, Marousi, 151 24, Athens, Greece.

The Company's financial year end is on 31 December.

The Company is not required to register as an external company in South Africa.

The financial surveillance department of the South African Reserve Bank has approved the secondary inward listing of Coca-Cola HBC on the Main Board of the JSE and classified the secondary inward listed ordinary shares as "domestic" for exchange control purposes. Accordingly, South African exchange control resident shareholders are entitled to hold their interest in Coca-Cola HBC ordinary shares on the South African register subsequent to the Listing becoming effective and may trade in Coca-Cola HBC ordinary shares on the JSE without affecting their foreign investment allowances.

Shareholders must satisfy themselves as to the full observance of the laws of any relevant jurisdiction concerning the acquisition and trading of any beneficial interest in underlying Coca-Cola HBC ordinary shares, whether on the JSE or on any other exchange through the cross-border link described below, including (without limitation) obtaining any requisite governmental or other consents, observing any other requisite formalities and paying any issue, transfer or other taxes due in such jurisdiction. If in doubt, you should consult your professional advisers immediately.

18. SETTLEMENT OF COCA-COLA HBC ORDINARY SHARES

Beneficial interests in Coca-Cola HBC ordinary shares will only be traded and settled on the JSE through the system operated by Strate Proprietary Limited ("**Strate**") in electronic form. As Coca-Cola HBC ordinary shares are securities issued by a company not incorporated in South Africa, they cannot be held in uncertificated form or transferred electronically through Strate.

To facilitate trading on the JSE through Strate, the underlying dematerialised Coca-Cola HBC ordinary shares will be credited to the account of Strate with Euroclear and will be registered in the name of Strate (or its nominee), which will hold such shares as nominee for and on behalf of investors on the JSE ("**South African Shareholders**"). This will not, however, affect the operation of the Strate system. The beneficial interests of South African Shareholders in such Coca-Cola HBC ordinary shares will be recorded in accounts maintained by each Central Securities Depository Participant ("**CSDP**"), and transfer and settlement of such beneficial interests will be effected through Strate and in accordance with the rules of Strate.

Coca-Cola HBC ordinary shares will settle through a direct cross-border link between Strate and Euroclear as Central Securities Depositories in their respective markets, enabling same-day (T+0) movement of holdings with no change in beneficial ownership. Since the Listing is being effected by way of an introduction, there will be no offer of Coca-Cola HBC ordinary shares to South African Shareholders or otherwise in connection with the Listing.

All South African Shareholders holding a beneficial interest in underlying Coca-Cola HBC ordinary shares or wishing to trade their beneficial interest in shares on the JSE are required to

maintain an account with, and appoint, either a broker or a CSDP in South Africa to act on their behalf and to handle their settlement and other custodial requirements.

South African Shareholders will have an entitlement to Coca-Cola HBC ordinary shares but will not be the registered holders of such shares. Accordingly, South African Shareholders will only be able to exercise their rights attached to the Coca-Cola HBC ordinary shares (including the right to vote at general meetings) by instructing Computershare, the Company's transfer secretaries, via their broker or CSDP in South Africa, to exercise their rights on their behalf.

For further information as to the mechanics of Strate, please consult your broker, CSDP or other appropriate adviser and refer to Strate's website at www.strate.co.za for more detailed information.

16 November 2026

African Financial Advisor, JSE Transaction Sponsor and South African Corporate Broker
The Standard Bank of South Africa Limited

Financial Advisors
Goldman Sachs International
UBS AG London Branch

Legal Advisor
Herbert Smith Freehills Kramer LLP

Transfer Secretaries
Computershare Investor Services Proprietary Limited

Disclaimers
This announcement does not constitute an offer for the sale of or subscription for, or the solicitation of an offer to buy and subscribe for, securities to the public as defined in the South African Companies Act, 2008 (the "**SA Companies Act**") and will not be distributed to any person in South Africa in any manner which could be construed as an offer to the public in terms of Chapter 4 of the SA Companies Act. This announcement does not, nor is it intended to, constitute a prospectus prepared and registered under the SA Companies Act. Nothing in this announcement should be viewed, or construed, as "advice" as that term is used in the Financial Markets Act, 2012 and/or the Financial Advisory and Intermediary Services Act, 2002. This announcement and any offer if subsequently made is and will only be addressed to and is and will only be directed at persons in South Africa who fall within one of the categories listed in section 96(1)(a) and/or (b) of the SA Companies Act.
This announcement contains forward-looking statements that involve risks and uncertainties.

These statements may generally, but not always, be identified by the use of words such as ‘believe’, ‘outlook’, ‘guidance’, ‘intend’, ‘expect’, ‘anticipate’, ‘plan’, ‘target’ and similar expressions to identify forward-looking statements. All statements other than statements of historical facts, including, among others, statements regarding Coca-Cola HBC's future financial position and results, its outlook for 2026 and future years, business strategy and the effects of the global economic slowdown, the impact of the sovereign debt crisis, currency volatility, its recent acquisitions, and restructuring initiatives on its business and financial condition, its future dealings with The Coca-Cola Company, budgets, projected levels of consumption and production, projected raw material and other costs, estimates of capital expenditure, free cash flow, effective tax rates and plans and objectives of management for future operations, are forward-looking statements. By their nature, forward-looking statements involve risk and uncertainty because they reflect Coca-Cola HBC's current expectations and assumptions as to future events and circumstances that may not prove accurate. Coca-Cola HBC's actual results and events could differ materially from those anticipated in the forward-looking statements for many reasons, including the risks described in the 2025 Integrated Annual Report for Coca-Cola HBC AG and its subsidiaries.

Although Coca-Cola HBC believes that, as of the date of this document, the expectations reflected in the forward-looking statements are reasonable, Coca-Cola HBC cannot provide assurance that its future results, level of activity, performance or achievements will meet these expectations. Moreover, neither Coca-Cola HBC, nor its directors, employees, advisors nor any other person assumes responsibility for the accuracy and completeness of the forward-looking statements. Unless required by law or regulation to update these forward-looking statements, Coca-Cola HBC will not necessarily update any of these forward-looking statements to conform them either to actual results or to changes in expectations.

Coca-Cola HBC uses certain Alternative Performance Measures (‘APMs’) in making financial, operating and planning decisions as well as in evaluating and reporting its performance. These APMs provide additional insights and understanding to Coca-Cola HBC's underlying operating and financial performance, financial condition and cash flow. The APMs should be read in conjunction with and do not replace by any means the directly reconcilable IFRS line items.