

BASE PROSPECTUS SUPPLEMENT DATED 2 MAY 2019

COCA-COLA HBC FINANCE B.V.

(a private limited liability company incorporated under the laws of The Netherlands)

guaranteed by

COCA-COLA HBC AG

*(incorporated as a company limited by shares (Aktiengesellschaft/société anonyme)
under the laws of Switzerland)*

€5,000,000,000

Euro Medium Term Note Programme

(the “Programme”)

This base prospectus supplement (the “**Supplement**”) is supplemental to and must be read in conjunction with the base prospectus dated 24 April 2019 (the “**Base Prospectus**”) prepared by Coca-Cola HBC Finance B.V. (the “**Issuer**”) in connection with the Programme.

This Supplement constitutes a supplement for the purposes of Directive 2003/71/EC, as amended or superseded (the “**Prospectus Directive**”, and a supplementary prospectus for the purposes of section 87G of the Financial Services and Markets Act 2000 (as amended). Terms defined in the Base Prospectus shall have the same meaning when used in this Supplement.

Purpose of this Supplement

The purpose of this Supplement is to:

1. incorporate by reference into the Base Prospectus the First-Quarter 2019 Trading Update (as defined below); and
2. update the no significant change statement in the Base Prospectus in respect of the Guarantor (as defined below) and the Guarantor and its consolidated subsidiaries (including the Issuer) taken as a whole.

Incorporation by reference

On 2 May 2019, Coca-Cola HBC AG (the “**Guarantor**”) published its consolidated unaudited trading update as at and for the three-month period ended 29 March 2019 (the “**First-Quarter 2019 Trading Update**”). By virtue of this Supplement, the First-Quarter 2019 Trading Update is incorporated in and forms part of this Supplement, and is thereby incorporated in and forms part of the Base Prospectus.

A copy of the First-Quarter 2019 Trading Update has been published on the website of the Guarantor and has been filed with the FCA. Any information in the First-Quarter 2019 Trading Update which is not incorporated in and does not form part of this Supplement and therefore is not incorporated in and does not form part of the Base Prospectus is either not relevant for investors or is contained elsewhere in the Base Prospectus.

Significant change statement

There has been no significant change in the financial or trading position of the Guarantor or the Guarantor and its consolidated subsidiaries (including the Issuer) taken as a whole since 29 March 2019.

There has been no material adverse change in the prospects of the Guarantor since 31 December 2018.

General information

To the extent that there is any inconsistency between any statement in this Supplement and any other statement in, or incorporated by reference in, the Base Prospectus, the statements in this Supplement will prevail.

If documents which are incorporated by reference in this Supplement themselves incorporate any information or other documents therein, either expressly or implicitly, such information or other documents will not form part of this Supplement for the purposes of the Prospectus Directive except where such information or other documents are specifically incorporated by reference in this Supplement.

Save as disclosed in this Supplement, no significant new factor, material mistake or inaccuracy relating to information included in the Base Prospectus has arisen or been noted, as the case may be, in relation to the Issuer or the Guarantor since the publication of the Base Prospectus.

A copy of the First-Quarter 2019 Trading Update is available for viewing at: <https://coca-colahellenic.com/en/investors/financial-results-and-presentations/>

2 MAY 2019